

FEES & SERVICES

#1 Crypto IRA with unmatched services, support & security

TRADING FEE**2.00%**¹

Buys and sells

MONTHLY FEE**0.08%**²

Billed monthly for maintenance and security

Industry Leading Platform Services

BitcoinIRA is the world's first, largest and most trusted digital asset IRA company that allows clients to purchase cryptocurrencies and other digital assets for their retirement accounts.

We provide the following industry-leading platform services:

What do these fees cover?

**Complete IRA Setup**

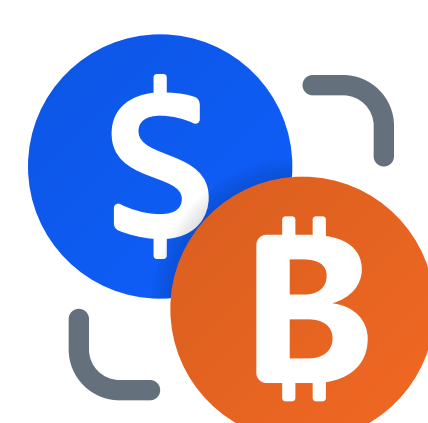
Seamless IRA account setup including hassle-free funding

**Custodial Technical Integrations**

Proprietary integrations and maintenance with our leading custodian to enable proper custody of your assets

**Robust Security**Military-grade security³ integrated with industry leading cryptocurrency wallet providers**Dedicated Phone Support**

A full team of in-house specialists available for you

**Comprehensive Insurance Policy**Our custody partner offers up to \$250M in insurance⁴**Secure Transaction Execution**

Secure trading provided by third-party licensed liquidity providers

Fees are subject to change with written notice.

(1) The Total Purchase Price includes all trading fees as well as all applicable liquidity provider fees, such as exchange fees, spreads, commissions, rebates, taxes, and any third-party or market-related charges. Prices are not locked until confirmation and may fluctuate due to market conditions. (2) Minimum Monthly Fee for all accounts \$20 per month. (3) Security may vary based on asset chosen and custody solution available. (4) Insurance may vary based on asset chosen and custody solution available.

Custodial Service Fees

Transaction & Transfer Fees

Fee Description	Amount	Notes
Outgoing Domestic Wire	\$35	Per wire
Outgoing International Wire	\$50	Per wire
ACH	\$15	Electronic transfers for amounts less than \$10,000. Typically received within 3-5 business days
Check	\$35	Standard issue check
Cashier's Check	\$50	Certified bank check
Overnight Mail	\$35	Expedited physical mail delivery
State Tax Withholding	\$35	Per distribution or withdrawal
In-Kind Crypto Transfer Out	1.00%	Per asset, of the units being transferred
Partial Termination	\$150	Applies to outgoing funds when greater than 50% of the account value is distributed or transferred
Complete Termination	\$300	Full account closure

Processing & Expedited Service Fees

Fee Description	Amount	Notes
Next-Day Processing	\$100	Rush processing, requests must be received prior to 2:00p PST in good order
Same-Day Processing	\$250	Highest priority, requests must be received prior to 10:00a PST in good order
Special Handling	\$100	Custom requests requiring manual intervention

Custodial Service Fees (cont'd)

Administrative & Account Maintenance Fees

Fee Description	Amount	Notes
Duplicate Statements	\$50	Per request
IRS Form Facilitation/Preparation Fee	\$100	Per request, for IRS-related documentation
Corrective Reporting Fee	\$250	For amended or corrected tax filings
Legal Action Fee	\$150	Per hour, for document production related to subpoenas or legal proceedings
Late Payment or Processing	\$25	Per request or month. For overdue payments or processing requests received after custodian deadline
Credit Card Decline or Chargeback	\$50	Per incident

401(k) Plan-Specific Fees

Fee Description	Amount	Notes
Loan Setup Fee (401k)	\$225	Per loan
Loan Default Fee (401k)	\$150	If loan defaults
Plan Amendment Fee (401k)	\$150	For plan document changes

Conversion & Asset Re-Registration Fees

Fee Description	Amount	Notes
Roth Conversion or Recharacterization ⁵	\$100	Recharacterizations may only be in cash and are irreversible. Roth conversions may not be recharacterized
Re-Registration	\$75	Ownership change or asset retitling. Any re-registration fees charged by third-parties will be additionally assessed. \$75 re-registration fee applies to each asset

Fees are subject to change with written notice.

(5) Recharacterizations may only be in cash. Roth conversions may not be recharacterized.